2025 SCREENING TOOL: SSI vs. SSDI - NY

Cash Benefit Questions

Do you get your cash benefit on the 1st of the month?

YES (SSI)

NO (SSDI) Is your total monthly cash benefit >\$967?

YES (SSDI)

NO (SSI) How many monthly cash payments do you get?

> 1 Payment (SSDI)

2 Payments (SSI)

3 Payments (Dual)

Health Insurance Questions

Do you have Medicaid or Medicare?

> Medicaid (SSI)

> Medicare (SSDI)

If Medicaid, did you have to apply for it?

> YES (SSDI)

NO (SSI)

For more information about
Work Without Limits
Benefits Counseling
call toll-free

1-877-YES-WORK (1-877-937-9675)

or visit workwithoutlimits.org

*This screening tool is intended as a guide when determining which benefit the beneficiary is most likely entitled to. This tool does not guarantee 100% accuracy. To formally verify which Social Security benefits the beneficiary receives, request a Benefits Planning Query (SSA-2459) from the local Social Security Field office.



WorkWithoutLimits™
— PUTTING ABILITIES TO WORK—

Work Without Limits is an initiative of ForHealth Consulting, the consulting and operations division of UMass Chan Medical School.

This document was developed at U.S. taxpayer expense and is funded through a Social Security cooperative agreement. Although Social Security reviewed this document for accuracy, it does not constitute an Official Social Security communication.

© 2025 UMass Chan Medical School