



Job Aid Title	Find Added Documentation
Relevant Users	Principal Investigator (PI), Study Staff, Additional Contact
Covered Topics	Where to find added documentation, such as HRP-215 Non-UMass Personnel Lists and IRB authorization agreements

1. View the “Full History” tab for the parent study.

When the IRB office adds documentation to a study, the Full History tab tracks the activity as “Documentation added.” Documentation such as IRB authorization agreements and individual investigator agreements should appear on the Full History tab for the *parent study* even if the agreement was executed during a *follow-on submission*.

Activity	Author	Activity Date
Edited Research Staff	Foxtrot, Evelyn	12/11/2014 3:08 PM EST
Documentation added	Wang, Sharon	12/11/2014 3:06 PM EST
Mod CR Closed	Wang, Sharon	12/11/2014 3:05 PM EST
Followup submission Modification and/or Continue Review H00006059_2 closed		
Generate Snapshot	Wang, Sharon	12/11/2014 3:05 PM EST
Snapshot generated after updating changes from folloup submission		
Modification Completed	Wang, Sharon	12/11/2014 3:05 PM EST

2. Sort by the “Activity” header to find the most recent occurrence of “Documentation added.”

“Documentation added” may not be the most recent activity, and there may be multiple occurrences of it. Click on the “Activity” header to sort by activity and to find the most recent occurrence of “Documentation added.”

Activity	Author	Activity Date
Assigned Designated Reviewer	Wang, Sharon	11/22/2014 10:42 PM EST
Change Tracking	Foxtrot, Evelyn	11/20/2014 2:34 PM EST
Conducted Pre-Review	Wang, Sharon	11/22/2014 10:42 PM EST
Documentation added	Wang, Sharon	12/11/2014 3:27 PM EST
Documentation added	Wang, Sharon	12/11/2014 3:13 PM EST
Documentation added	Wang, Sharon	12/11/2014 3:06 PM EST
Documents Finalized	Wang, Sharon	11/22/2014 10:43 PM EST
Edited Consumer - Lay Summary	Foxtrot, Evelyn	11/20/2014 2:27 PM EST

3. Click on the most recent occurrence of “Documentation added.” The “Activity Form” tab in the Activity Details shows the name of each added document and its “Created date.”

Activity Details (Documentation added)

Activity Form Documents Notifications

Please add Documentations here:

Name	Created Date
H00006059+HRP-215-FORM-Non-UMass-Personnel-List-Updated.docx	12/11/2014 3:06 PM
IAA Agreement H00006059 Foxtrot.docx	12/11/2014 3:27 PM

